

Lump sum contribution to a Tax-Free Savings Account



Return to Canada Life, Group Retirement Services 330 University Avenue, Toronto, ON M5G 1R8

To be completed by a p	lan member who is making a lum	p sum contribution	on to a Tax-Free Savings Account (TFSA).	
EMPLOYER/PLAN SPON	NSOR			
Name of employer/plan sponsor ENGINEERS CANADA			Policy/plan number 35408	
Last name	Middle Initial First nam	ie	Certificate number	
I am attaching a cheque Savings Account (TFSA	,,	amount of \$	to be deposited to my Tax-Free	
Please invest this depos	sit as follows:			
☐ According to	my current investment allocation	instructions		
	•			
	the following special instructions	for this deposit of	only:	
Percentage	Name of fund / identifier	Percentage	Name of fund / identifier	
% to		% to		
% to		% to		
% to		% to		
70.10				
Total allocation must	equal 100%.			
	•			
Signature of member	of member Date			